OPTins 5.11 Release Notes

OPT*ins* 5.11 was released to production on Thursday, July 22, 2021. The release contains updates to error messages for state and industry users, as well as backend logging and bug fixes for NAIC administrators and web service submissions.

If a Filing Entity Administrator adds a new entity or updates an existing entity, they may note that additional identifier validation has been implemented to reduce duplicate entity data at the OPT*ins* account level. If an entity on an OPT*ins* account has a Location ID assigned, the Location ID will be displayed in parentheses next to the entity name on filings, reports, and exports.

State users can now use the Company and Individual Not Filed Reports, as they have been reintroduced for states utilizing both SBS and OPT*ins*. These reports compare OPT*ins* submissions to SBS companies or individuals and return a list of the specified entity type(s) that have not yet submitted a filing. Access to the Not Filed Reports is role-based; please have the User Administrator submit an update user request for all state users that require access.